



**[Household Members]:**

6. How many household members were residing in your home at the time the bankruptcy petition was filed? Total Household Members: \_\_\_\_\_ (List the number of adults: \_\_\_\_\_, and list the number of children, if any, and their respective ages), if any members resided part time identify the members and explain:

\_\_\_\_\_.

**[Residence Prior to Bankruptcy (730 days)]:**

7. Have you resided continuously in the State of Missouri for the 730-day period next preceding the filing of your bankruptcy petition? \_\_\_\_\_ Yes \_\_\_\_\_ No (If no, please specify each state in which you resided during said 730-day period and the inclusive dates of residence in each such state): \_\_\_\_\_

\_\_\_\_\_.

**[Schedule Preparation]:**

- 8.(a). To the best of our knowledge and belief is the information in your petition, schedules, statements and related documents true and correct?  
\_\_\_\_\_ Yes \_\_\_\_\_ No
- 8.(b). Did you sign the petition, schedules, statements and related documents that you or your attorney filed with the Clerk of the Bankruptcy Court and is the signature on those documents your own? \_\_\_\_\_ Yes \_\_\_\_\_ No
- 8.(c). Did you read the petition, schedules, statements, and related documents that were filed with the Clerk of the Bankruptcy Court before you signed them?  
\_\_\_\_\_ Yes \_\_\_\_\_ No
- 8.(d). Are you personally familiar with the information contained in the petition, schedules, statements and related documents that were filed with the Clerk of the Bankruptcy Court? \_\_\_\_\_ Yes \_\_\_\_\_ No
- 8.(e). Are you aware of any error or omissions in your bankruptcy filing that you need to bring to the Chapter 7 Trustee's attention at this time? \_\_\_\_\_ Yes \_\_\_\_\_ No  
(If Yes list and describe in detail each such error or omission and indicate any schedules that will be amended as a result of the error or omission):  
\_\_\_\_\_.
- 8.(f). Are all of your assets identified on the schedules that you filed with the Clerk of the Bankruptcy Court? \_\_\_\_\_ Yes \_\_\_\_\_ No
- 8.(g). Did you list and identify all of your creditors on your schedules that were filed with the Clerk of the Bankruptcy Court? \_\_\_\_\_ Yes \_\_\_\_\_ No

8.(h). Have you listed in your schedules all your liabilities and debts, whether or not you wished to include them in the bankruptcy, or whether or not you wanted the creditor to know about your bankruptcy? \_\_\_\_\_ Yes \_\_\_\_\_ No (Give specifics):  
\_\_\_\_\_.

8(i). If you are represented by an attorney in this bankruptcy proceeding, did you personally meet with your attorney to review and sign your bankruptcy petition, schedules and statement of financial affairs before they were filed? \_\_\_\_\_ Yes \_\_\_\_\_ No

**[Married Debtor Filing Without Spouse]:**

**Do not answer questions 9(a) through 9(g) unless you are filing without your spouse.**

9.(a). Are you currently married? \_\_\_\_\_ Yes \_\_\_\_\_ No  
Are you separated \_\_\_\_\_ Yes \_\_\_\_\_ No.? If yes how long? \_\_\_\_\_

9.(b). Are you married but filing bankruptcy without your spouse? \_\_\_\_\_ Yes \_\_\_\_\_ No  
If Yes, has your spouse filed bankruptcy within the past year? \_\_\_\_\_ Yes \_\_\_\_\_ No

9.(c). If so, did you list in your bankruptcy schedules all assets that you own jointly with your spouse? \_\_\_\_\_ Yes \_\_\_\_\_ No

9.(d). Did you list all of your debts which you owe jointly with your spouse?  
\_\_\_\_\_ Yes \_\_\_\_\_ No

9.(e). Did you list all of your spouse's income and expenses in your bankruptcy Schedules I & J?  
\_\_\_\_\_ Yes \_\_\_\_\_ No (If not what was your spouse's gross income for the year preceding the filing of your bankruptcy petition (\$ \_\_\_\_\_) and what is your spouse's current gross monthly income (\$ \_\_\_\_\_)?

9.(f). Did you list all of your spouse's income and expenses in your bankruptcy means test calculation on Schedule B22-A? \_\_\_\_\_ Yes \_\_\_\_\_ No

9.(g). Has your spouse filed for bankruptcy within the past eight years? \_\_\_\_\_ Yes (If Yes, Give Specifics) \_\_\_\_\_ No  
\_\_\_\_\_.

**[Current Monthly Income (CMI)]:**

10. In Statement of Current Monthly Income (Form 122A-1), you list an amount on line 2 as your CMI (Current Monthly Income). Do you verify and affirm that the scheduled amount on line 2 is correct? \_\_\_\_\_ Yes \_\_\_\_\_ No  
(If No state each reason that the scheduled amount is not correct): \_\_\_\_\_  
\_\_\_\_\_.

**[Payment Advices]:**

11. Have you provided to the Chapter 7 Trustee all payment advices, if any, that you received during the sixty (60) day period next preceding the filing of your bankruptcy petition? \_\_\_\_\_ Yes \_\_\_\_\_ No (If No state each reason that you failed to provide all such payment advices): \_\_\_\_\_,

or \_\_\_\_\_ I am not employed and had no payment advices during the sixty (60) day period next preceding the filing of (my)(our) bankruptcy petition.

or \_\_\_\_\_ I am self-employed and have provided an affidavit or my self-employment income for the sixty (60) days preceding the filing of (my) (our) bankruptcy petition.

**[Income Tax Returns]:**

12.(a). Were you required to file income tax returns for each of the four (4) calendar years next preceding the filing of our bankruptcy? \_\_\_\_\_ Yes \_\_\_\_\_ No (If No, state each year that you were not required to file an income tax return and the reason(s) you were not required to file such return): \_\_\_\_\_

\_\_\_\_\_

12.(b). Is the copy of the federal income tax return, if any, you provided to the Chapter 7 Trustee a true copy of the most recent tax return you have filed? \_\_\_\_\_ Yes \_\_\_\_\_ No

12.(c). Have you filed all required income tax returns for the four (4) year period next preceding the filing of your bankruptcy petition? \_\_\_\_\_ Yes \_\_\_\_\_ No (If no state each year that you failed to file such return and the reason you did not file same):

\_\_\_\_\_

**[Domestic Support Obligations]:**

13.(a). Do you have a domestic support obligation? \_\_\_\_\_ Yes \_\_\_\_\_ No  
**If your answer is "No" do not answer questions 13(b) through 13(d).**

13.(b). To whom is the domestic support obligation owed?  
List the name, address, and telephone number of the person to whom you owe a domestic support obligation and describe the nature of the support obligation:

\_\_\_\_\_

13.(c) Are you current on all post-bankruptcy domestic support obligation?  
\_\_\_\_\_ Yes \_\_\_\_\_ No

13.(d). If you owe a domestic support obligation you will need to fill out the attached "Information Sheet Domestic Support Order" form and bring it with you to the 341 meeting.

**[Prior Bankruptcy Filings]:**

14. Have you (either of you) previously filed for bankruptcy? \_\_\_\_\_ Yes \_\_\_\_\_ No  
[This includes filing under any Chapter of the bankruptcy code in this district or any other district and whether or not you received a discharge, your case was dismissed, or your discharge denied]

If Yes: provide the date of each such filing, the district in which the case was filed, the chapter the case was filed under, and whether or not you received a discharge.

Prior Bankruptcy Case #1:

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Prior Bankruptcy Case #2:

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**[Credit Counseling Course]:**

- 15.(a). Did you (each of you) complete a Credit Counseling Course within the 180-day period next preceding the filing of your Chapter 7 petition? \_\_\_\_\_ Yes \_\_\_\_\_ No.

- 15.(b). Did you (either of you) have any complaints regarding the course or services provided by your credit counseling course provider? \_\_\_\_\_ Yes \_\_\_\_\_ No

If yes: please specify your complaints:

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- 16.(a). Have you received and read the Statement of Information Required by U.S. C. Section 342(b)? \_\_\_\_\_ Yes \_\_\_\_\_ No

- 16.(b). Did you (each of you) understand the information contained in the 342(b) Bankruptcy Information Statement? \_\_\_\_\_ Yes \_\_\_\_\_ No

- 17.(a). Have you received and read the Bankruptcy Information from the United States Trustee? \_\_\_\_\_ Yes \_\_\_\_\_ No

- 17.(b). Did the Bankruptcy Information include the following information:

- (1) Information about what a discharge is? \_\_\_\_\_ Yes \_\_\_\_\_ No
- (2) Information about the legal effects of a discharge? \_\_\_\_\_ Yes \_\_\_\_\_ No
- (3) Information about what a reaffirmation agreement is? \_\_\_\_\_ Yes \_\_\_\_\_ No
- (4) Information about what the legal effects of a reaffirmation agreement are? \_\_\_\_\_ Yes \_\_\_\_\_ No.
- (5) Information about your rights to cancel and rescind a reaffirmation agreement

within a certain short period of time during this bankruptcy proceeding?

\_\_\_\_\_ Yes \_\_\_\_\_ No

- (6) Information about other bankruptcy Chapters? For example, Chapter 13 where you would pay money representing your disposable wages or equity in your assets to a Chapter 13 Trustee who would pay a dividend to your creditors pursuant to a Court confirmed Chapter 13 plan over a period usually not less than 3 nor more than 5 years? \_\_ Yes \_\_\_\_\_ No.

- 17.(c). Do you (each of you) understand the information contained in the Bankruptcy Information Form the United States Trustee? \_\_\_\_\_ Yes \_\_\_\_\_ No

**[Pro-Se Filers with Bankruptcy Preparer Assistance]**

**If you filed your own bankruptcy without the services or assistance of an attorney, you must answer the following questions if you had other bankruptcy preparer (BPP) Assistance in connection with the preparation or filing of your petition:**

**(Do not answer questions 18.(a) through 18.(h) if you are represented by an attorney)**

- 18.(a). Did the Bankruptcy Preparer provide you with any legal advice about whether or not to file bankruptcy? \_\_\_\_\_ Yes \_\_\_\_\_ No.
- 18.(b). Did the Bankruptcy Preparer provide you with any legal advice about which chapter to file under? \_\_\_\_\_ Yes \_\_\_\_\_ No
- 18.(c). Did the Bankruptcy Preparer make any representations to you about whether your debts will be discharged? \_\_\_\_\_ Yes \_\_\_\_\_ No
- 18.(d). Did the Bankruptcy Preparer make any representations to you about whether you will be able to retain your home, car, or other property after the bankruptcy was filed? \_\_\_\_\_ Yes \_\_\_\_\_ No.
- 18.(e). Did the Bankruptcy Preparer make any representations to you about tax consequences of filing bankruptcy? \_\_\_\_\_ Yes \_\_\_\_\_ No.
- 18.(f). Did the Bankruptcy Preparer make any representations to you about whether tax claims are discharged? \_\_\_\_\_ Yes \_\_\_\_\_ No.
- 18.(g). Did the Bankruptcy Preparer make any representations to you about whether you should or should not promise to repay or reaffirm debts? \_\_\_\_\_ Yes \_\_\_\_\_ No.
- 18.(h). Did the Bankruptcy Preparer make any statements to you regarding bankruptcy procedures? \_\_\_\_\_ Yes \_\_\_\_\_ No.

**[BANKRUPTCY CRIMES]:**

**The documents you filed with the bankruptcy court under oath which list all of your assets and all of your debts are called bankruptcy schedules. They must be fully complete and fully accurate. The bankruptcy schedules were signed by you under oath and subject to penalty of perjury.**

- 19.(a). I understand that a federal bankruptcy crime may be committed if I fail to list any pre-bankruptcy transaction or if I fail to list any asset or if I fail to schedule any debt. \_\_\_\_\_ Yes (I understand) \_\_\_\_\_ No (I do not so understand)
- 19.(b). I further acknowledge a federal crime may be committed if I lie in this bankruptcy proceeding or in signing my bankruptcy schedules. \_\_\_\_\_ Yes (I understand)

\_\_\_\_\_ No (I do not so understand)

19.(c). I acknowledge that any bankruptcy crime may be investigated by the FBI.

\_\_\_\_\_ Yes (I understand)\_\_\_\_\_No (I do not so understand)

**[ADDITIONAL QUESTIONS REGARDING ASSETS]:**

**An asset is anything that you own or you are in the process of buying. It could be real estate, vehicles, cash in your pocket, or money in the bank. For instance: Real estate that you are buying under a contract for deed is an asset. A vehicle you have financed through a bank or a credit union but do not yet have the title, is an asset. Anything you consider yours, whether or not there is still a lien against it or even if you do not yet have title is an asset in this bankruptcy.**

20.(a). Do you or your spouse have an ownership interest in any option to purchase, contract to sell or purchase, contract for deed, leasehold in, or any other interest in real estate in addition to that listed in your bankruptcy?\_\_\_\_\_No\_\_\_\_\_Yes:(Give specifics)

\_\_\_\_\_ Yes\_\_\_\_\_No. (If Yes: give specifics):

\_\_\_\_\_.

20.(b). Have you (either of you) ever created a Trust either as a Grantor, Settlor, or Trustor?

\_\_\_\_\_ Yes\_\_\_\_\_No. (If Yes: Give Specifics and attach a copy to the Trust and any Amendments).

20.(c). Are you now acting as trustee or are you now a beneficiary of a trust established by someone else, regardless of whether you are currently receiving principal or income distributions?

\_\_\_\_\_ Yes\_\_\_\_\_No. (If Yes: Give specifics and attach a copy of the Trust and any Amendments).

\_\_\_\_\_.

20.(d). During the past year have you or your spouse received or withdrawn money from a trust fund, mutual fund, retirement account, or any stock brokerage account?

\_\_\_\_\_ Yes\_\_\_\_\_No. (Give specifics):

\_\_\_\_\_.

20.(e). Is there any real estate or personal property that any other person or entity holds title to or possesses on your behalf that is not listed in your bankruptcy schedules?

\_\_\_\_\_ Yes\_\_\_\_\_No. (Give specifics):

\_\_\_\_\_.

20.(f). Do you or any member of your immediate family have an ownership interest or claim any part of a business, partnership, joint venture, corporation, limited liability company or partnership, sole proprietorship or other non-corporate legal entity?

\_\_\_\_\_ Yes\_\_\_\_\_No. (Give specifics):

\_\_\_\_\_.

20.(g). Other than through routine payroll deduction, in the past year have you or your spouse contributed any funds, to a pension plan, 401K plan, IRA, or annuity?

\_\_\_\_\_ Yes \_\_\_\_\_ No. (Give specifics):  
\_\_\_\_\_.

20.(h). Have you borrowed any money from a 401-K Plan within the past year?

\_\_\_\_\_ Yes \_\_\_\_\_ No. (If yes, give specifics):  
\_\_\_\_\_.

20. (i). Do you have any collections or collectibles or antiques or jewelry having a total value greater than \$500.00 or one item having an individual value of more than \$100.00?

\_\_\_\_\_ Yes \_\_\_\_\_ No. (If yes, give specifics):  
\_\_\_\_\_.

20.(j). Were any of your assets appraised in the last year? \_\_\_\_\_ Yes \_\_\_\_\_ No. (If yes, give specifics and attach appraisals):  
\_\_\_\_\_.

**[PRE-PETITION TRANSACTIONS WITH RELATIVE(S)]:**

**A relative is anyone who is your kin by blood or by marriage. As an extreme example: your cousin's husband or wife is a relative. For bankruptcy purposes "a significant other" or someone you are living with in a romantic relationship for more than six months is also a relative for purposes of this Questionnaire.**

21.(a). **Have you sold or given away any asset to any relative within the last two years?**

\_\_\_\_\_ Yes \_\_\_\_\_ No. (Give specifics):  
\_\_\_\_\_.

21.(b). Have you given a mortgage or lien on any asset to any relative within the last two years?

\_\_\_\_\_ Yes \_\_\_\_\_ No. (Give specifics):  
\_\_\_\_\_.

21.(c). **Have you paid any debt or given any money to a relative in the last year?**

\_\_\_\_\_ Yes \_\_\_\_\_ No. (Give specifics):  
\_\_\_\_\_.

21.(d). Other than customary birthday or Christmas gifts, have you given away any asset worth more than \$500 to any other person anywhere (relative or non-relative alike) within the last two years? \_\_\_\_\_ Yes \_\_\_\_\_ No. (If Yes, (Give specifics):  
\_\_\_\_\_.

21.(e). Other than customary birthday or Christmas gifts, have you given away, signed a deed, signed a title, given away, or sold or transferred for less than fair value any asset worth more than \$1,000.00 to any other person (relative or non-relative alike), within the last five years?

\_\_\_\_\_ Yes \_\_\_\_\_ No (If Yes, (Give specifics):  
\_\_\_\_\_.

**[Garnishments]:**

22.(a). In the past six months has more than \$1,000.00 of your wages, bank account or any other

fund been taken by a garnishment? \_\_\_\_\_ Yes \_\_\_\_\_ No

(If Yes, (Give specifics): \_\_\_\_\_.

- 22.(b). In the past six months has your bank taken any money out of your bank account which was not authorized by you? For example, sometimes if a customer is late on payments to the bank, the bank will go into the account and "set off" or simply take money from the account \_\_\_\_\_ Yes \_\_\_\_\_ No (If Yes, (Give specifics):

\_\_\_\_\_.

**[Transactions Involving Real Estate]:**

- 23.(a). **Have you signed a deed, such as a warranty deed or quitclaim deeds, to anyone in the last two years?** \_\_\_\_\_ Yes \_\_\_\_\_ No

(If Yes, attach copies of each such recorded deed (Give specifics)

\_\_\_\_\_.

- 23.(b). Have you signed a deed, such as a warranty deed or quitclaim deed, to a relative in the last two years? \_\_\_\_\_ Yes \_\_\_\_\_ No

(If Yes, attach copies of the recorded deed (Give specifics):

\_\_\_\_\_.

- 23.(c). Have you signed a mortgage or deed of trust within the last 12 months?

\_\_\_\_\_ Yes \_\_\_\_\_ No

(If Yes, attach copies of the HUD-1 closing statement)

- 23.(d). Have you listed any real estate for sale with a broker in the last two years?

\_\_\_\_\_ Yes \_\_\_\_\_ No. (If Yes, attach copy of listing agreement)

**[Purchases of Vehicles and Titled Assets]:**

- 24.(a). Have you purchased any motor vehicle or boat within the last year?

\_\_\_\_\_ Yes \_\_\_\_\_ No (If Yes, attach copies of the title. (Give specifics):

\_\_\_\_\_.

- 24.(b). **Have you sold any motor vehicle or boat within the last year or traded one in ?**

\_\_\_\_\_ Yes \_\_\_\_\_ No (If Yes, attach copies of the title (Give specifics):

\_\_\_\_\_.

- 24.(c). Have you financed or refinanced any motor vehicle or boat within the last six months?

\_\_\_\_\_ Yes \_\_\_\_\_ No (If Yes, attach copies of the title. (Gives specifics):

\_\_\_\_\_.

- 24.(d). Have you signed a car title within the last year?

\_\_\_\_\_ Yes \_\_\_\_\_ No (If Yes, attach copies of the title. (Give specifics):

\_\_\_\_\_.

- 24.(e). Have you signed a car title to a relative within the last two years?

\_\_\_\_\_ Yes \_\_\_\_\_ No (If Yes, attach copies of the title. (Give specifics):

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**[Joint or Co-Owned Assets]:**

25.(a). Other than with your spouse, do you own any real estate, bank account, investment account, or other asset jointly with any other person? In other words, your name is on a deed or account with someone else. \_\_\_\_\_ Yes \_\_\_\_\_ No (If Yes, give specifics and attach copies of deed or account):

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25.(b). Do you have any property in your name and a former spouse's name? \_\_\_\_\_ Yes \_\_\_\_\_ No (If yes: Give specifics and attach copies of any documents evidencing such joint ownership):

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25.(c). Do you have any property in your name and a child's name? \_\_\_\_\_ Yes \_\_\_\_\_ No (If yes: Give specifics and attach copies of any documents evidencing such joint ownership):

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25.(d). Do you have any property in your name and the name of either of your parents? \_\_\_\_\_ Yes \_\_\_\_\_ No (If yes: Give specifics and attach copies of any documents evidencing such joint ownership):

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**[Payments to unsecured creditors]:**

26. Not including your home loan or loans on vehicles, in the 120 days before your bankruptcy, did you pay any one creditor more than \$600? \_\_\_\_\_ Yes \_\_\_\_\_ No. (If Yes, Give specifics):

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**[Secured Transactions]:**

27. Do you have any reason to believe that any mortgage or lien against any assets is incorrect or invalid under state or federal law? \_\_\_\_\_ Yes \_\_\_\_\_ No. (If Yes, give specifics and attach copies of the mortgage or lien):

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**[INHERITANCE]:**

An inheritance is simply the right to receive an asset from a deceased person. An inheritance may go through probate or not. An inheritance may be by will, trust, joint deed, joint title, or joint bank account. An inheritance may be through a beneficiary on a life insurance policy, IRA, POD or TOD or other non-probate transfer.

28.(a). **Do you understand that under federal law if you receive the right of inheritance because**

someone dies within the next six months, the inheritance may become part of your bankruptcy estate? Yes No

28.(b). \*\*\* Do you understand that if you receive the right of inheritance within the next six months you are required by federal law to inform me as your bankruptcy trustee in writing of that fact and failure to do so may constitute a bankruptcy crime? \*\*\*\*\*  
\_\_\_\_\_ Yes \_\_\_\_\_ No

28.(c). Are you now entitled to receive an inheritance or life insurance, meaning someone is already deceased and you will at some time receive the asset? \_\_\_\_\_ Yes \_\_\_\_\_ No  
(If Yes, give specifics and attach a copy of the inheritance documents):  
\_\_\_\_\_.

28.(d). Have you inherited an asset in the last two years? \_\_\_\_\_ Yes \_\_\_\_\_ No (If Yes, give specifics and attach copies of documents evidencing any property inherited):  
\_\_\_\_\_.

**[LAWSUITS]:**

State and federal courts around the country have ruled that a debtor in bankruptcy must disclose all litigation or causes of action to protect the integrity of the judicial process. Federal law requires all debtors to disclose all assets including any potential, contingent, or unliquidated claim, suit, settlement or other matter which you can make against another party. If you fail to disclose such a potential lawsuit, in your bankruptcy, the defendant may use your failure to disclose as an absolute defense against you in your future suit or settlement. Examples include: workers' compensation proceedings, auto accidents, someone's breach of contract, another person's failure to pay you money that is owed, another person's failure to honor a warranty, or any circumstance by which you have a claim against another party where they could or should pay you money.

29.(a). Do you currently have a lawsuit pending where you are suing someone else?  
\_\_\_\_\_ Yes \_\_\_\_\_ No (If Yes, give specifics and attach copies the Pleadings filed on your behalf which state your claim or cause of action):  
\_\_\_\_\_.

29.(b). Could you file a lawsuit or claim against someone else because they may be required to pay you money for any reason? \_\_\_\_\_ Yes \_\_\_\_\_ No (If Yes, give specifics)  
\_\_\_\_\_.

29.(c). Have you been involved in a claim or lawsuit, social security disability, insurance claim, or settlement, or workman's compensation settlement, or any other sort of claim where you received money in the last one year? Yes \_\_\_\_\_ No  
(If Yes, give specifics and attach copies):  
\_\_\_\_\_.

29.(d). Have you been involved in a dissolution of marriage or divorce proceeding in the last two years or are you now involved in a dissolution of marriage or divorce proceeding?  
\_\_\_\_\_ Yes \_\_\_\_\_ No (If Yes, give specifics and attach copies of any divorce decree or separation agreement as well as court filed DR-1 and all schedules and attachments listing or

describing all non-marital and marital property assets or property which were affected by the Court's Judgment and Decree).

- 29.(e). Are you entitled to receive any asset, property, or cash settlement (not child support or alimony) because of a divorce proceeding? \_\_\_\_\_ Yes \_\_\_\_\_ No

**[Tax Refunds (Including Tax Credits and Earned Income Credits):**

- 30.(a). Are you or may you be entitled to a tax refund for the years 2015-2018 or any prior year? \_\_\_\_\_ Yes \_\_\_\_\_ No (If Yes, give specifics):

\_\_\_\_\_.

- 30.(b). Have you received a tax refund in the last sixty days? \_\_\_\_\_ Yes \_\_\_\_\_ No (If Yes, state the amount received and the date you received it and whether or not it was deposited to a bank account or cashed):

\_\_\_\_\_.

**[RECENT PURCHASES AND SALES]:**

All debtors in bankruptcy are required by federal law to make a full and accurate disclosure of recent purchases and sales.

- 31(a). Have you bought or sold more than \$1,000.00 on the Internet (Ebay, for example) in the past year? \_\_\_\_\_ Yes \_\_\_\_\_ No (If Yes, attach a purchase and sale activity report (no more than 10 pages) for the past one year)

- 31.(b). Have you sold any assets by auction or by newspaper ad during the past one year? \_\_\_\_\_ Yes \_\_\_\_\_ No. (Give specifics):

\_\_\_\_\_.

**[Financial Statements]:**

32. Have you provided a financial statement, often part of a loan application or renewal, to any bank, mortgage company or other financial institution within the past year? \_\_\_\_\_ Yes \_\_\_\_\_ No. (If Yes, attach a copy of the financial statement & give specifics)

\_\_\_\_\_.

**[Tax Statements for Real and Personal Property]:**

33. **Attach a copy of your county personal property tax and real estate tax assessment to this questionnaire. If your assessment goes to an escrow agent or mortgage company,**

**you need to obtain this information at the county courthouse.**

\_\_\_\_\_ *See attached.* \_\_\_\_\_ *No such documents are attached. (If No explain why you are unable to include same as part of this Questionnaire)*

34. Do you spend more than \$2000.00 per month on housing? \_\_\_\_\_ Yes \_\_\_\_\_ No.
35. Do you pay \$500.00 per month for a single vehicle? \_\_\_\_\_ Yes \_\_\_\_\_ No. If, "Yes" please identify each such vehicle and the amount of the monthly payment?  
\_\_\_\_\_  
\_\_\_\_\_
36. Do your monthly expenses include a payment for a "cabin", "lake home" or "second residence"? \_\_\_\_\_ Yes \_\_\_\_\_ No. If, "Yes" please identify the amount of the monthly payment and the address of each such property.  
\_\_\_\_\_  
\_\_\_\_\_
37. Do your monthly expenses include a payment for a "time share"? \_\_\_\_\_ Yes \_\_\_\_\_ No. If, "Yes" please identify the amount of the monthly payment and the address of each such property.  
\_\_\_\_\_  
\_\_\_\_\_
38. Do your monthly expenses include a payment for a "boat" or "jet ski"? \_\_\_\_\_ Yes \_\_\_\_\_ No. If, "Yes" please identify the amount of the monthly payment and the describe the year, make and model of the boat or jet ski.  
\_\_\_\_\_  
\_\_\_\_\_
39. Do your monthly expenses include a payment for an "ATV" or "4 wheeler"? \_\_\_\_\_ Yes \_\_\_\_\_ No. If, "Yes" please identify the amount of the monthly payment and the describe the year, make and model of the ATV or 4-wheeler.  
\_\_\_\_\_  
\_\_\_\_\_
40. Do your monthly expenses include a payment for a "a replacement vehicle", i.e., a vehicle that you do not currently own but intend to buy to replace an existing vehicle? \_\_\_\_\_ Yes \_\_\_\_\_ No. If, "Yes" please identify the amount of the monthly payment and the describe the year, make and model of the intended "replacement vehicle" and a brief description of the reason that you need to replace your existing vehicle?  
\_\_\_\_\_  
\_\_\_\_\_
41. Do your monthly expenses include a payment for a "whole life insurance policy" or other life insurance policy under which you are accumulating cash surrender value? \_\_\_\_\_ Yes \_\_\_\_\_ No. If, "Yes" please identify the amount of the annual premium

payment and describe the name of the insurance company, the face amount of the policy, the named insured, and the date that the policy was issued, and the name of the primary beneficiary.

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42. Do your monthly expenses include a continued payment for any existing credit card indebtedness that will be discharged in your bankruptcy proceeding, i.e., continued payment of “discharged credit card debt”? \_\_\_\_\_ Yes \_\_\_\_\_ No. If, “Yes” please identify the amount of the monthly payment and describe the name of each such credit card company and the balance owed at the time the bankruptcy case was filed.

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43. Do your monthly expenses include a payment for any “legal fees”? \_\_\_\_\_ Yes \_\_\_\_\_ No. If, “Yes” please identify the amount of the name of the creditor and the monthly payment and describe the nature of the legal services rendered.

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44. Did you purchase a vehicle, an item of jewelry, or other luxury item with the three (3) month period immediately preceding the filing of your bankruptcy petition? \_\_\_\_\_ Yes \_\_\_\_\_ No. [In answering this question, you may omit any single item purchase which cost less than \$250.00]. If, “Yes” please identify the item and the amount paid for each such item, the amount owed, and the purchase date. [mo., day, year]. [The term “luxury goods” does not include goods reasonably necessary for the support or maintenance of the Debtor or a dependent of the Debtor 11 U.S.C. section 521(a)(2)(C)(II)].

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45. Does anyone owe you money or do you have a claim against anyone for damages? \_\_\_\_\_ Yes \_\_\_\_\_ No. (If yes, please describe fully. \_\_\_\_\_)

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46. Did you incur more than \$50,000.00 in new credit card Debt within the year immediately before the filing of your bankruptcy petition? \_\_\_\_\_ Yes \_\_\_\_\_ No.  
If, “Yes” please identify each credit card and the amount of all cash advances that you received in excess of \$1000.00 during said 1 year period; and identify the credit card and any single item of merchandise purchased during said 1 year period that had a FMV of over \$1,000.00.,

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47. Have you had any unforeseen circumstances [e.g., unemployment, illness, divorce, calamity, death of spouse] that caused you to file for bankruptcy relief? \_\_\_\_\_ Yes \_\_\_\_\_ No. If, "Yes" please identify what you consider to have been the "unforeseen circumstance".

ADDITIONAL SPACE BELOW CAN BE USED FOR ADDITIONAL ANSWERS

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**I ACKNOWLEDGE AND UNDERSTAND THE INFORMATION GIVEN TO THE TRUSTEE IN THIS QUESTIONNAIRE IS UPON AFFIRMATION UNDER PENALTY OF PERJURY AND WILL BE CONSIDERED AS PART OF MY 341 MEETING TESTIMONY.**

Debtor #1 \_\_\_\_\_

Debtor #2 \_\_\_\_\_

Date: \_\_\_\_\_

Date: \_\_\_\_\_

Work Phone No. \_\_\_\_\_

Work Phone No. \_\_\_\_\_

Home Phone No. \_\_\_\_\_

Home Phone No. \_\_\_\_\_

\_\_\_\_\_ @ \_\_\_\_\_

**E-mail Address**

**(Very important-PLEASE PRINT)**

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